2015

2016-038

2016 04

(

)

1

2

3

4

N+X N

X 2014 4 15

2014 2015 1 1

”

10 4+X

5

2015 3 2015

133 2015

8 2015 8,563

2007

6

7 ..... IP

2016 1 28

Talpa Media B.V Talpa Global B.V Talpa Media B.V Talpa Global B.V Talpa ..... 6,000 Talpa

4 .....

2015

		19:00 21:00 ” ”

			300426
	Zhejiang Talent Television and Film Co., Ltd.		
	C3-028		
	322118		
	16		
	100088		
	www.tangde.com.cn		
	investor@tangde.com		

	16	16
	18611737124	18611737114
	010 6236 7673	010 6236 7673
	lilamtin@tangde.com.cn	wangtingting@tangde.com.cn

	- www.cninfo.com.cn
	16

	16 2 4

	2008 1 24C		2015 2 17 2018 12 31

	2015	2014		2013
	537,467,248.39	407,788,570.69	31.80%	319,327,665.99

ی

	30,490,702.98	18,704,227.34	17,369,654.47	37,725,653.38
	-38,000,753.03	20,631,794.75	-29,118,744.79	-78,312,935.51

1

2015 2 A

53,746.72 31.80% 13,585.65 25.91%
14,582.31 25.61% 11,225.71 30.97% 11,235.01
30.98%

36,859.94

11,630.03 3
3 Dasym Entertainment LLC
2016
4,574.81
C

1

	2,784,458.44 66.22%
	430,889.79 228.45%

2

“

”

2015 2 A

1

10

2

3

CSM

100%

2015

2015 12 31 30

4

5

50

LEGEND ENTERTAINMENT INC.

6

2015 2

	534,825.30	0.10%	5,000,000.00	1.23%	-89.30%
	430,419.61	0.08%	376,988.68	0.09%	14.17%
	4,905,660.38	0.91%		0.00%	
	467,382,410.52	86.96%	379,720,186.64	93.12%	23.09%
	70,084,837.87	13.04%	28,068,384.05	6.88%	149.69%

2 **10%**

3

4

5

	2015		2014		
	212,036,914.47	61.63%	206,095,471.01	94.84%	2.88%
	95,489,782.19	27.76%	10,564,485.07	4.86%	803.88%
	31,132,074.59	9.05%			
	446,776.44	0.13%	690.00	0.00%	64,650.21%
	571,931.08	0.17%	278,560.25	0.13%	105.32%
	249,649.95	0.07%	366,931.85	0.17%	-31.96%
	4,106,325.07	1.19%			
	344,033,453.79	100.00%	217,306,138.18	100.00%	58.32%

6

2015 7

2015 9 51%

2015 9

7

8

	253,004,304.64
	47.07%

	256,947,671.64
	41.35%

3

	2015	2014		
	20,099,703.45	13,855,950.46	45.06%	
	25,582,139.44	16,328,845.50	56.67%	
	14,620,044.70	31,712,823.83	-53.90%	

4

1

	2015		2014			
	329,398,995.21	22.27%	75,437,958.80	8.28%	13.99%	
	400,082,327.81	27.05%	319,558,483.88	35.09%	-8.04%	
	609,123,956.34	41.19%	396,887,165.16	43.58%	-2.39%	

à • PCn Uù • 6à

4

5

1

2015	A	41,831.91	34,792.59	34,792.59	0	0	0.00%	7,039.32		0
	--	41,831.91	34,792.59	34,792.59	0	0	0.00%	7,039.32	--	0
			456,600,000.00					418,319,149.50		2015
12 31			347,925,861.72					347,925,861.72		
	71,082,820.03		70,393,287.78					689,532.25		

2

	( )		(1)		(2)	(3) (2)/(1)					
		41,831.91	41,831.91	34,792.59	34,792.59	83.17%		1,827.56	1,827.56		
	--	41,831.91	41,831.91	34,792.59	34,792.59	--	--	1,827.56	1,827.56	--	--

	--	0	0	0	0	--	--	0	0	--	--
	--	41,831.91	41,831.91	34,792.59	34,792.59	--	--	1,827.56	1,827.56	--	--

3

1

2

3D IMAX

2016 3

+ +

1

2015 394 16,540 2014 429 15,983 2013 441 15,770 2013 2009 -2014 52 130 20%

2009 -2014 675.82 1,116.19
10.56%

2015 “ ”

CSM 2015 19:00-21:00 447
2014 502 55 238 2014 249 11 53.2% 2014 50.4%
2015 19:30-21:30 2% 1.2%
1%-2% 5% 0.5%-1% 17.8% 0.5% 76%

2015

CNNIC 2015 12 5.04 73.2%
4.05 65.4% 2015 2015
400 61.2% 231.9 57.8% 50
12.8% 2014
2015

IP IP

2

2015 2015 686
68 2015 440.69 296.39 144.30 48.69%
271.36 161.55 109.81 67.97% 169.33
134.84 34.49 25.58% 2015 61.58% 2014 54.51%
2015 81 47
27.7 2014 18.7 48.13% 2015 12.6 51.81%
1,200 8,035 22 6,000 3.16
3,241 12,777
2015 11

3

3

—

2015 13% 2014 11.4% 8.8%
13.3% 2014 8.9% 12.5% 7.0%
17.9% 2014 6.0% 14.3%
2015 57 55

2015 7 14

2016

1

2

3 ·好声音》 C
Talpa
IP

4
1-2

5

6 IP IP
IP

7

2016

1 2016 8

1		50%	2016 2		
2		90%	2016 2		
3		50%	2016 2		
4		80%	2016 2		
5		30%	2016 3		
6		50%	2016 3		
7		45%	2016 4		
8		70%	2016 4		

2 2016 8

1		50%	2016 2	2017 4		
2		50%	2016 2	2017 2		
3		70%	2016 2	2017 3		
4		70%	2016 2	2017 3		
5		50%	2016 2	2017 4		
6		50%	2016 3	2017 4		
7	1986	14,000	2016 3	2018 1		
8		2,500	2016 4	2018 1		

3 2016 1

1	A Monster Call	2016 3	Lionsgate Inc.	Juan Antonio Bayona Sigourney Weaver Felicity Jones Liam Neeson

4 2016 3

1	C		
2	The Voice of China		
3	Dance Dance Dance		

1

2

3

4

N+X N

X 2014 4 15 2014

2015 1 1

10 4+X

5

2015 3 2015

133 2015 8 2015

2015 06 01			http://irm.cninfo.com.cn/ircs/ssgs/companyIrmForSzse.do?stockcode=300426
2015 08 28			2015 2015 http://irm.cninfo.com.cn/ircs/ssgs/companyIrmForSzse.do?stockcode=300426
2015 10 14			http://irm.cninfo.com.cn/ircs/ssgs/companyIrmForSzse.do?stockcode=300426
2015 12 02			http://irm.cninfo.com.cn/ircs/ssgs/companyIrmForSzse.do?stockcode=300426
2015 12 03			2015 http://irm.cninfo.com.cn/ircs/ssgs/companyIrmForSzse.do?stockcode=300426

2

2016 03 03			2016 http://irm.cninfo.com.cn/ircs/ssgs/companyIrmForSzse.do?stockcode=300426

1

2

3

4

2015 -2017

2015 -2017 1
153941.3

@À Ÿ ¢Ä sòÅPg.@¥¼´ï.\¬Ö0.8

	160,000,000
	12,800,000.00
	327,706,042.71
	100.00%
	20%
2015 16,000 10 0.8 1,280 2015	

2015 2015 9 15 2015 2015 10 20
80,000,000 10 1.2 9,600,000
10 10 160,000,000

2014

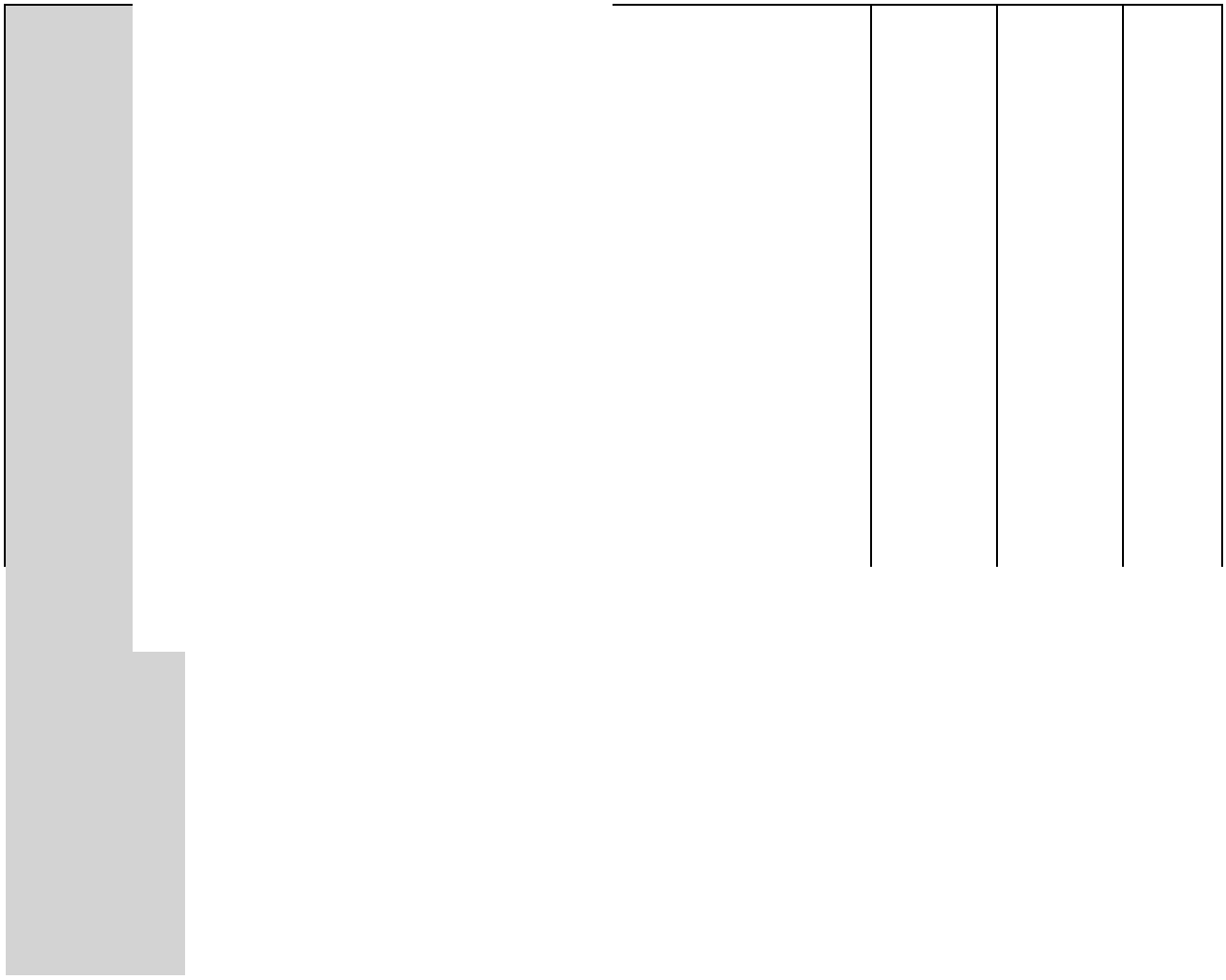
2013

2015	22,400,000.00	112,350,107.27	19.94%	0.00	0.00%
2014	0.00	85,777,743.64	0.00%	0.00	0.00%
2013	0.00	63,898,619.01	0.00%	0.00	0.00%

1

				2015 02 17		
			/			
				2015 02 17		
			/			
				2015 02 17		

2015



			/			
			6 20 6 6 5% /	2015 02 17	2020 2 17	
				2015 02 17	2020 2 17	
			6 20 6 6			

				/		

[redacted] 2015 02

80%

5%

/

			30	2015 02 17		
				2014 04 17		

			5%	2014 04 17		
			5%	2014 04 17		

			5%			
				2014 04 17		
				2014 04 17		

			2 3 4			
			5% 1 2 3 4	2014 04 17		
			5% 1 2	2014 04 17		

			3 4			
			5% 1 2 3 4	2014 04 17		
			1 2 3 4 5 6	2014 04 17		

			20	2014 04 17 /	2018 2 17	
			20	2014 04 17	2018 2 17	
			20	2014 04 17	2018 2 17	

			/ 20% 20%			
			20 / 20% 20%	2014 04 17	2018 2 17	

			5			
				2016 03 14		

2

2015 7

2015 9 51%

2015 9

	50
	5

1

2

3

4

5

1

1

2

3

2

1

A1		0		A2		0		
A3		0		A4		0		
	2015 04 17	24,000	2015 05 15	20,000		18		
		9,920	2014 07 25	2,000		18		
B1		0		B2		0		
B3		9,920		B4		2,000		

		9,920	2014 07 25	2,000		18		

C1	0	C2	0
C3	9,920	C4	2,000
A1+B1+C1	0	A2+B2+C2	0
A3+B3+C3	19,840	A4+B4+C4	4,000
A4+B4+C4			4.61%
D			0
70% E			0
50% F			0
D+E+F			0

2014 7 7

1,600 18

2014 7 21

/

1,600 9,920

2015 12 31 2,000

4,000 2,000

2,000 19,840

9,920 9,920

2.30%

2

3

1

2

4

1

	60,000,000	100.00%	0	0	60,000,000	0	60,000,000	120,000,000	75.00%
1	0	0.00%	0	0	0	0	0	0	0.00%
2	0	0.00%	0	0	0				

17

2 2015 9 15 2015 2015

80,000,000 10 1.2 10 10

160,000,000

1 2015 1 30 2015

182 2015 2 10

A 2,000 1 2015 2 17

2 2015 10 2015

2015 10 20

80,000,000 160,000,000 2015 10 21

20,000,000 A 60,000,000 80,000,000 2015

10 10 1.2 160,000,000 2015

0.73 0.73 5.43

2

1

2

60,000,000 2015 2

A 20,000,000 80,000,000 2015 10 2015

80,000,000 10 1.2 10 10

160,000,000

3

1

	160,000,000		160,000,000	9	0	9		0
5% 10								
		37.04%	59,267,036	29,633,518	59,267,036	0		30,752,000
		8.01%	12,808,792	6,404,396	12,808,792	0		5,200,000
		6.75%	10,800,072	5,400,036	10,800,072	0		8,000,000
		6.12%	9,794,960	4,897,480	9,794,960	0		3,660,000
		2.92%	4,675,360	2,337,680	4,675,360	0		
		2.89%	4,626,234	2,313,117	4,626,234	0		
		1.88%	3,013,834	1,506,917	3,013,834	0		
		1.88%	3,013,834	1,506,917	3,013,834	0		1,923,000
		1.73%	2,760,068	1,380,034	2,760,068	0		

		1.61%	2,579,842	1,289,921	2,579,842	0		
10								
		1,082,880						1,082,880
		799,680						799,680
		349,932						349,932
		340,000						340,000
		312,000						312,000
		282,211						282,211
		252,456						252,456
		245,738						245,738
		217,800						217,800
		180,700						180,700
10 10 10		10	10					10

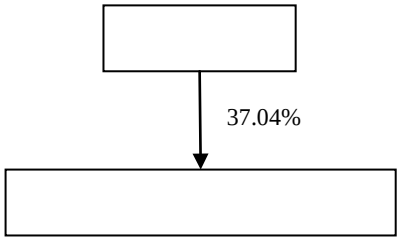
10 10

10 10

2

3

10		



4 **10%**

5

				49	2011 08 06	2015 04 17					
	--	--	--	--	--	--	43,949,228	0	0	43,949,228	87,898,456

			2015 04 17	

1970 1993 6

2006 10 2009 12 2009 12 2011 8 2011 8

1969 2006 10 2009 12 2009 12 2011 8 2011 8

1957 2009 12 2011 8 2011 8

1978

2011 3 2011 8 2011 12 2011 12

1945

2011 8

1970 1994

2011 8

1968

2011 8

1971

2011 8

1984 2007 5 2011 8 2011 8

1969

2011 8

1959

2009 12 2011 8 2011 8

1970 1992

2009 12 2011 8 2011 8

1981

2011 3 2011 8

1970 1993 6

2012 2014 4

			2010 06 30		
			2010 12 13		
			2011 06 17		
			2013 01 01		
			2011 08 26	2017 08 26	
			2012 12 29	2018 12 29	

			2011 11 03	2017 11 03	
			2015 04 28	2018 04 28	
			2012 08 01	2015 04 01	
			2015 06 12	2017 06 29	
			2010 10 31		
			2010 11 29		
			2014 09 24		
			2014 09 16		
			2014 11 04	2017 11 04	
			2014 12 02	2016 01 25	
			2015 01 19		
			2005 05 12		

	2015 200.27

			46		33.6	
			47		0	
			59		13.8	
			38		22.95	
			48		5	
			46		5	
			71		5	
			45		0	
			32		13.25	
			47		11.25	
			35		40.35	
			57		13.8	

	92
	47
	14
	65
	16
	234
	20
	129
	67
	18
	234

2

3

2015

2016

4

2015 12 31

2015 3

1 2015

7 3

3 1

- þ ˬ ڪ :

1

2015		96.14%	2015 01 23	2015 01 23	
2014		67.58%	2015 05 15	2015 05 15	2015-023 2014
2015		61.09%	2015 09 15	2015 09 15	2015-053 2015
2015		54.35%	2015 11 10	2015 11 10	2015-068 2015

2

1

	12	12	0	0	0	
	12	12	0	0	0	
	12	12	0	0	0	
						4

2

3

4

2014 2014 2015

2015 2015

1

1

1

2

	2016 04 09
	www.cninfo.com.cn
	100.00%
	100.00%

	1 1 2 3	1 5,000,000 2 3
	1 2% 2%< 5% > 5% 2 2% 2%<	1 2% 2%< 5% > 5% 2 2%

	5% > 5%	2%< 5% > 5%

	20,000,000.00	14,000,000.00
	587,906,800.37	506,068,506.95
		54,000,000.00
		592,846.00
	2,208,000.00	2,872,000.00
	2,208,000.00	57,464,846.00
	590,114,800.37	563,533,352.95
	160,000,000.00	60,000,000.00
	350,125,887.78	31,154,632.40
	987.17	
	30,174,447.75	20,715,576.54
	327,706,042.71	234,414,806.65
	868,007,365.41	346,285,015.59
	20,757,759.38	991,223.09
	888,765,124.79	347,276,238.68

	1,478,879,925.16	910,809,591.63

	1,349,933.07	782,354.86
	20,099,703.45	13,855,950.46
	25,582,139.44	16,328,845.50
	14,620,044.70	31,712,823.83
	-4,074,567.21	19,903,691.12
“ ”		
“ ”		
“-”		
“ ”	135,856,541.15	107,898,766.74
	10,523,080.77	9,253,780.94
	191,027.64	7,469.30
	556,486.94	1,056,290.23
	62,257.59	
“ ”	145,823,134.98	116,096,257.45
	33,566,083.74	30,383,308.76
“ ”	112,257,051.24	85,712,948.69
	112,350,107.27	85,777,743.64
	-93,056.03	-64,794.95
	987.17	
	987.17	
1.		
2.		
	987.17	

1.		
2.		
3.		
4.		
5.	987.17	
6.		
	112,258,038.41	85,712,948.69
	112,351,094.44	85,777,743.64
	-93,056.03	-64,794.95
	0.73	0.71
	0.73	0.71

4

	373,625,447.03	375,025,396.60
	216,682,308.42	207,829,303.39
	997,072.80	371,250.00
	14,683,708.88	9,952,628.98
	19,115,804.08	13,593,944.56
	12,287,076.82	29,314,505.14
	-8,663,310.38	18,355,756.67
“ ”		
“ ”		

“ ”	118,522,786.41	95,608,007.86
	8,146,353.30	8,041,243.23
	474,618.69	386,947.79
	8,310.00	
“ ”	126,194,521.02	103,262,303.30
	31,605,808.94	25,928,362.96
“ ”	94,588,712.08	77,333,940.34
1.		
2.		
1.		
2.		
3.		
4.		
5.		
6.		
	94,588,712.08	77,333,940.34

	571,328,348.46	427,443,348.96

	506,300.00	14,800.00
	506,300.00	14,800.00
	5,949,504.83	1,190,072.52
	5,949,504.83	1,190,072.52
	-5,443,204.83	-1,175,272.52
	452,856,800.00	
	20,000,000.00	
	408,076,000.00	326,400,000.00
	5,000,000.00	31,000,000.00
	865,932,800.00	357,400,000.00
	396,400,000.00	172,100,000.00
	34,669,188.29	29,434,206.70
	52,782,650.51	91,450,000.00
	483,851,838.80	292,984,206.70
	382,080,961.20	64,415,793.30
	522,836.62	-3,333.37
	252,359,954.41	-5,799,607.09

	75,437,958.80	81,237,565.89
	327,797,913.21	75,437,958.80

6

	450,189,757.91	358,022,050.14
	116,400.00	161,200.00
	7,410,684.32	14,153,084.50

	432,856,800.00	
	404,076,000.00	214,400,000.00
	5,000,000.00	31,000,000.00
	841,932,800.00	245,400,000.00
	328,400,000.00	113,600,000.00
	31,815,621.64	26,681,286.65
	52,782,650.51	91,450,000.00
	412,998,272.15	231,731,286.65
	428,934,527.85	13,668,713.35
	267,089.07	-3,333.66
	114,322,132.28	6,210,915.98
	57,007,809.97	50,796,893.99
	171,329,942.25	57,007,809.97

7

	60,000,000.00				31,154,632.40				20,715,576.54		234,414,806.65	991,223.09	347,276,238.68
	60,000,000.00				31,154,632.40				20,715,576.54		234,414,806.65	991,223.09	347,276,238.68
“ ”	100,000,000.00				318,971,255.38		987.17		9,458,871.21		93,291,236.06	19,766,536.29	541,488,886.11
							987.17				112,350,107.27	-93,056.03	112,258,038.41
	20,000,000.00				398,971,255.38							19,859,592.32	438,830,847.70
1	20,000,000.00				398,830,847.70							20,000,000.00	438,830,847.70
2													
3													

2015

4					140,407.68							-140,407.68	
									9,458,871.21		-19,058,871.21		-9,600,000.00
1									9,458,871.21		-9,458,871.21		
2													
3											-9,600,000.00		-9,600,000.00
4													
	80,000,000.00				-80,000,000.00								
1	80,000,000.00				-80,000,000.00								
2													
3													
[redacted]	4		[redacted]	[redacted]						[redacted]	[redacted]		

	60,000,000.00				31,154,632.40				12,982,182.51		156,370,457.04	1,056,018.04	261,563,289.99
	60,000,000.00				31,154,632.40				12,982,182.51		156,370,457.04	1,056,018.04	261,563,289.99

[redacted] “ ”

	60,000,000.00				32,038,666.00				20,715,576.54	186,440,188.93	299,194,431.47
	60,000,000.00				32,038,666.00				20,715,576.54	186,440,188.93	299,194,431.47
“ ”	100,000,000.00				318,830,847.70				9,458,871.21	75,529,840.87	503,819,559.78
										94,588,712.08	94,588,712.08
	20,000,000.00				398,830,847.70						418,830,847.70
1	20,000,000.00				398,830,847.70						418,830,847.70
2											
3											
4											

2										-9,600,000.00	-9,600,000.00
3											
	80,000,000.00				-80,000,000.00						
1	80,000,000.00				-80,000,000.00						
2											
3											
4											
1											
2											
	160,000,000.00				350,869,513.70				30,174,447.75	261,970,029.80	803,013,991.25

	60,000,000.00				32,038,666.00				12,982,182.51	116,839,642.62	221,860,491.13

	60,000,000.00				32,038,666.00				12,982,182.51	116,839,642.62	221,860,491.13
“ ”									7,733,394.03	69,600,546.31	77,333,940.34
										77,333,940.34	77,333,940.34
1											
2											
3											
4											
									7,733,394.03	-7,733,394.03	
1									7,733,394.03	-7,733,394.03	
2											
3											
1											
2											
3											

4											
1											
2											
	60,000,000.00				32,038,666.00				20,715,576.54	186,440,188.93	299,194,431.47

100

34 34% 33 33% 33
33% [2006] 157
2006 10 30 3307832006886
2015 12 1 91330000794397512J

2009 12 18 2,400 1,466
392 217 325 2,500
[2009] 256
2010 11 28 1% 25 4% 100
3% 75
2010 12 26 570 541.5
28.5 3,070
[2010] 365
2011 1 6 513.48
358.35 155.13 3,583.48
[2011] 006
2011 4 22 398.16
91.58 65.70 85.60 77.64
37.83 29.86 9.95
3,981.64 [2011] 126
2011 6 29 2011 4 30
6,000 6,000 1
2015 1 30 2015
182 A 2,000 1 22.83
8,000 8,000 1
[2015] 33030002
300426 2015 2 17
2015 12 2015 8,000
10 10 8,000 1 8,000
16,000 16,000 1
2015 33050002

2017 4 1

2 13

2015 13

3

2016 4 8

1

33 76 2006 2 15 41

15 2014

11 21 25

1

2015 12 31 2015

2014

15

2

1 1 12 31

3

4

5

1

2

12

12

5 2012

19 33 6 2

12

6

1

2

2

22 12

9

12 2

7

8

1

2

3

9

1

2

A. B.

C.

A.

B.

3

l#{B Ä v 7-| „ ò #kCó 2 j]"Õ œ q …ND Ô 6´?1C Ö@t-••Aê´d¬´ AXMA#kCó 2 1ÇX!ÿ ZCt ×APŸçÞNÍ yC

5

13

14

6

7

8

9

10

1

	100 100

2

1 1	1.00%	1.00%
1 2	5.00%	5.00%
2 3	50.00%	50.00%
3	100.00%	100.00%
3 4	100.00%	100.00%
4 5	100.00%	100.00%
5	100.00%	100.00%

	1.00%	1.00%

3

4

12

9

1

22

2

20

13

1

2

		20.00	5.00	4.75
		5.00	5.00	19.00
		5.00	5.00	19.00
		5.00	5.00	19.00

3

14

17

15

3

16

1

/

2

3

17

17

18

19

1

2

3

4

20

1 2

3

21

1

[2004]19

100

A

2

3 5

10%

B

24

24

2

3

22

1

2

23 **/**

1

2

3

4

24

1

2

25

1

21

2

3

4

5

3% 2015 8 6% 3% 2015 7 6%
3% 2015 5 6%
2 5%
7%
1% 2015 4 5%
3 0.1%
4 1%
5 0%

1

[redacted]

[redacted]

1			
1	332,853,038.83	3,328,530.39	1.00%
1 2	60,733,282.36	3,036,664.12	5.00%
2 3	25,722,402.26	12,861,201.13	50.00%
3	792,183.53	792,183.53	100.00%
	420,100,906.98	20,018,579.17	

2

-4,425,805.06 0.00

3

				%	
		58,410,900.00	1	14.49	584,109.00
		2,440,000.00	1 2		122,000.00
		5,000,000.00	1	13.78	50,000.00
		52,880,000.00	1 2		2,644,000.00
		48,493,021.98	1	11.54	484,930.22
		37,012,867.90	1	8.81	370,128.68
		30,877,400.00	1	7.35	308,774.00
	—	**235,114,189.88**	—	**55.97**	**4,563,941.90**

3

1

1	81,860,706.64	66.40%	65,351,548.21	66.03%

1 2

	1,711,488.17	100.00%	267,678.82	15.64%	1,443,809.35	4,872,782.84	100.00%	1,532,144.79	31.44%	3,340,638.05

1			
1	1,454,686.21	14,546.86	1.00%
1 2	3,800.00	190.00	5.00%
2 3	120.00	60.00	50.00%
3	252,881.96	252,881.96	100.00%
	1,711,488.17	267,678.82	

2

-1,264,465.97 0.00

3

		4,600,000.00
	1,000,000.00	
	661,325.48	256,801.96
	50,162.69	15,980.88

4

2

1,705,194.23 2 985,232.70 2012 12 31 2

660,377.36 2

343,018.87 1,687,030.70

2013 2

577,334.77 522,944.97 2 54,389.80

363,077.41

213,156.07 2 149,921.34

2015 2 2013 700,000

2 300,000 1 999,998 699,999 2

299,999

2015 12 31 1,008,714.83 2 737,901.69

11 3

5

2015 12 31 5

59.81% 54.57% 57.53%

415,381,637.27 68.00%

2014 12 31 5 67.15%

75.61% 97.04%

48.31% 318,445,439.76 77.90%

6

	2,586,789.84	4,928,749.89
	2,586,789.84	4,928,749.89

7

1

1.	1,799,949.20	4,631,881.58	3,955,153.02	10,386,983.80

9

1

	615,705.82					615,705.82
	2,114,678.89					2,114,678.89
	1,356.95					1,356.95
	15,177.61					15,177.61
	2,746,919.27					2,746,919.27

2

			615,705.82			615,705.82
	2,114,678.89					2,114,678.89
	1,356.95					1,356.95
	15,177.61					15,177.61
	2,131,213.45		615,705.82			2,746,919.27

17

2010 12 31

2010 12 31 2010 12 31

2013 2014 2015

2015 12 31

10 /

1

11

1

		21,000,000.00
	120,000,000.00	30,000,000.00
		29,000,000.00
	150,000,000.00	72,400,000.00
		60,000,000.00
		12,000,000.00
	14,076,000.00	
	284,076,000.00	224,400,000.00

12

1

1	38,328,571.92	13,306,658.97
1 2	86,644.00	92,057.30
2 3	92,057.30	30,429.40
3	293,633.88	263,204.48
	38,800,907.10	13,692,350.15

13

1

1	85,550,046.85	61,345,171.80
1 2	32,325,000.00	1,780,324.00
2 3	324.00	24,440,000.00
3	10,609,500.00	4,259,500.00
	128,484,870.85	91,824,995.80

2 1

	31,125,000.00	
	10,000,000.00	
	41,125,000.00	--

14

1

	958,777.69	16,875,000.22	16,209,553.13	1,624,224.78
-	82,698.27	1,488,985.78	1,414,292.79	157,391.26
	1,041,475.96	18,363,986.00	17,623,845.92	1,781,616.04

2

1	900,058.44	14,683,186.16	14,059,626.55	1,523,618.05
2		473,459.42	473,459.42	
3	58,719.25	979,593.19	937,705.71	100,606.73
	52,394.00	874,016.18	836,565.29	89,844.89
	2,054.29	34,791.87	33,344.43	3,501.73
	4,270.96	70,785.14	67,795.99	7,260.11
4		690,098.56	690,098.56	
5		48,662.89	48,662.89	
	958,777.69	16,875,000.22	16,209,553.13	1,624,224.78

3

1	78,477.38	1,413,001.43	1,341,913.42	149,565.39
2	4,220.89	75,984.35	72,379.37	7,825.87
	82,698.27	1,488,985.78	1,414,292.79	157,391.26

15

	1,832,151.43	
	22,925.57	64,954.52
	9,892,742.45	33,277,277.89
	1,494,603.56	175,900.57
	205,943.44	9,092.65
	109,052.74	3,832.58
	72,701.83	2,555.05
	38,105.12	364,553.82
	46,802.05	71,105.89
	13,715,028.19	33,969,272.97

16

	437,250.14	466,757.08
	128,487.73	260,954.94
	565,737.87	727,712.02

17

1

	5,000,000.00	46,017,916.67
	94,074,321.20	79,105,684.16
	900,000.00	900,000.00
	120,000.00	100,000.00
	388,319.12	289,099.22
	100,482,640.32	126,412,700.05

2 1

	15,547,109.37	
	13,420,661.42	
	4,940,936.22	1945
	3,645,210.97	
	2,191,812.83	
	1,983,018.87	
	1,747,547.88	
	1,500,000.00	
	1,400,000.00	2
	46,376,297.56	--

18

	20,000,000.00	14,000,000.00
	20,000,000.00	14,000,000.00

19

1

		54,000,000.00
		54,000,000.00

20

	60,000,000.00	20,000,000.00		80,000,000.00		100,000,000.00	160,000,000.00

1 2015 1 30 2015
182 2015 2 10
A 2,000 1 22.83 456,600,000.00
38,280,850.50 418,319,149.50 20,000,000.00
398,319,149.50 [2015]
33030002
2 13 2015 2015 2015 6 30
80,000,000 10 1.2 9,600,000.00
2015 6 30 80,000,000 10 10
[2015]33050002 2015 12 1

23

	31,154,632.40	398,971,255.38	80,000,000.00	350,125,887.78
	31,154,632.40	398,971,255.38	80,000,000.00	350,125,887.78

1 2015 1 30 2015
182 2015 2 10
A 2,000 1 22.83 456,600,000.00
38,280,850.50 418,319,149.50 20,000,000.00
398,319,149.50 [2015]
33030002
2 511,698.20
3 80,000,000.00 22 2

24

		987.17			987.17		987.17
		987.17			987.17		987.17

		987.17			987.17		987.17

25

	20,715,576.54	9,458,871.21		30,174,447.75
	20,715,576.54	9,458,871.21		30,174,447.75

26

	234,414,806.65	156,370,457.04
	234,414,806.65	156,370,457.04
	112,350,107.27	85,777,743.64
	9,458,871.21	7,733,394.03
	9,600,000.00	
	327,706,042.71	234,414,806.65

1 0.00

2 0.00

3 0.00

4 0.00

5 0.00

27

	537,467,248.39	344,033,453.79	407,788,570.69	217,306,138.18
	537,467,248.39	344,033,453.79	407,788,570.69	217,306,138.18

28

	67,171.05	677,471.70
	656,365.68	57,140.01
	375,837.80	28,645.89
	250,558.54	19,097.26
	1,349,933.07	782,354.86

29

	9,480,113.16	6,712,874.74
	6,601,014.02	4,794,372.67
	2,510,863.19	1,602,398.61
	1,178,035.15	279,673.77
	324,040.84	464,288.67
	5,637.09	2,342.00
	20,099,703.45	13,855,950.46

30

	9,502,416.24	6,738,858.40
	3,672,861.08	1,960,438.43
	2,877,450.14	1,323,637.44
	3,321,417.59	2,010,990.60
	2,813,461.27	1,234,396.00
	1,152,532.55	911,251.80
	621,139.27	407,927.76
	254,469.00	315,681.99
	188,679.24	612,456.13
	208,620.35	
	559,204.86	414,922.22

31

	16,663,071.03	31,704,794.40
	1,021,109.01	174,410.09
	-1,363,169.45	3,333.37
	341,252.13	179,106.15
	14,620,044.70	31,712,823.83

32

	-5,690,271.03	19,903,691.12
	999,998.00	
	615,705.82	
	-4,074,567.21	19,903,691.12

33

	191,027.64	7,469.30	
	191,027.64	7,469.30	191,027.64
	10,280,353.00	9,119,127.87	10,280,353.00
	51,700.13	127,183.77	15,120.00
	10,523,080.77	9,253,780.94	10,486,500.64

								/
						7,979,953.00	7,754,909.00	

						500,000.00	500,000.00	
" "							283,018.87	
							200,000.00	
							200,000.00	
							10,000.00	

35

1

2

	8,160,576.82	7,132,619.03
	11,977,913.09	7,302,236.02
	2,517,984.71	990,304.11
	4,820,975.88	1,271,596.00
	2,002,748.27	690,143.78
	29,480,198.77	17,386,898.94

3

4

5

		21,000,000.00
		10,000,000.00
	5,000,000.00	
	5,000,000.00	31,000,000.00

6

	14,582,650.51	450,000.00
		50,000,000.00
		21,000,000.00
		10,000,000.00

		10,000,000.00
	10,000,000.00	
	21,000,000.00	
	7,200,000.00	
	52,782,650.51	91,450,000.00

38

1

1	--	--
	112,257,051.24	85,712,948.69
	-4,074,567.21	19,903,691.12
	1,522,674.59	1,321,147.28
	143,563.87	77,376.76
“ ”	-128,770.05	-7,469.30
“ ”		84,166.53
“ ”	16,141,221.58	31,708,127.77
“ ”	1,335,123.34	-4,975,922.79
“ ”	-213,236,789.18	-148,243,834.06
“ ”	-97,766,799.62	-135,671,238.50
“ ”	60,607,734.86	81,054,212.00
	-1,601,082.00	
	-124,800,638.58	-69,036,794.50
2	--	--
3	--	--
	327,797,913.21	75,437,958.80
	75,437,958.80	81,237,565.89
	252,359,954.41	-5,799,607.09

2

3

4

	327,797,913.21	75,437,958.80
	178,646.77	183,913.54
	327,619,266.44	75,254,045.26
	327,797,913.21	75,437,958.80

39

	1,601,082.00	
	149,627,251.22	
	151,228,333.22	--

40

1

	--	--	49,659.24
	22.42	6.4936	145.59
	59,101.02		

2

2015 5 6 3,000

2015 09 14

2285745 65243243-000-09-15-0

1

1

	2015 09 24	1,530,000.00	51.00%		2015 09 24			-878,184.79

2015 5 28

300 270 90% 30 10% 0.00

2015 8 25 153

51.00%

2015 12 31 300 153 153 100%

2

2

1 2015 5 29 1,000

2015 7 21

653100051031726

2 2015 5 6 3,000

2015 09 14

2285745 65243243-000-09-15-0

1

1

				100.00%		
				100.00%		
				100.00%		

[redacted]

[redacted]

2

1

2010 6 22
300 165 55.00%
99 33.00% 36 12.00%
2011 3 10 135
2011 3 22
2015 5 29 2,700
3,000 3,000
2015 091 2015 6 18
2015 8 20
2,000 5,000 3,000
60% 2,000 40%
2015 102 2015 9 15

2

/	20,000,000.00
--	20,000,000.00
--	0.00
/	20,000,000.00
/	19,859,592.32
	140,407.68
	140,407.68

1

1

2015 12 31

	22.42	22.42
	59,101.02	
	3,888,080.00	2,113,140.00

2

3

2

3

1

				37.04%	37.04%

	30,000,000.00	2015 12 16	2016 06 14	
	14,076,000.00	2015 01 16	2016 01 15	
	10,000,000.00	2015 11 30	2016 11 29	
	20,000,000.00	2015 12 04	2016 12 03	
	111,000,000.00	2015 07 30	2016 07 30	
	39,000,000.00	2015 07 24	2016 07 24	
	50,000,000.00	2015 11 24	2016 09 20	
	5,000,000.00	2014 10 30	2016 03 28	
	15,000,000.00	2014 12 05	2016 03 28	

2015 12 31

		[1]	10,000,000.00	2015 290	2016-5-18	
			30,000,000.00	2015 305	2016-6-14	
		[2]	14,076,000.00	BC2014122300000514	2016-01-15	
		[3]	10,000,000.00	2015 006 01	2016-11-29	
			20,000,000.00	2015 006 02	2016-12-03	
	[4]		111,000,000.00	2015 811088014037	2016-7-30	
	[5]		39,000,000.00	2015 811088011569	2016-7-24	
	[4]		50,000,000.00	2015 811088023999	2016-9-20	
			284,076,000.00			

1 2015 5 21 16,000

2015 5 21 2016 5 20

2 2015 1 16 3,500

2013 6 8 2015 1 22

3 2015 11 27 5,000

2015 11 27 2016 11 26

4 2015 5 15 24,000
2015 5 15 2018 5 15

5 2015 7 16 9,000,000
18 18,000
2015 7 16

2015 12 31

		[1]	20,000,000.00	EWCN/2014/CN0030	2016-03-28 6	
			20,000,000.00			

1 2014 7 25 ( ) 1600
( )

2015 12
31 146,088,851.22 3,538,400.00

3

	2,002,729.68	1,542,000.00

1

2015 12 31 4 2

2

1

VCD DVD

200,000.00

2,500.00 6,000.00 2014 6 18 2014
00144 2014 10 20 2015 1 23 2015 3 9
2014 00144

1 2014 00144 2
2015 6 26 2015 7 9

VCD DVD 10
2 4,456

2015 12 25

2015 12 31

2

1

1 A
2015 12 30 A

A 1.00
6
8,979,700
3,540,000
1,380,000 1,050,000
2,309,700 700,000

2015 12
31 90% 72.36 /

649,771,092

36

2016 1 28
A
2

6

3,000.00

20.00%

90% 90%

100,000.00

a

b 90%

90%

2

16,000 10 0.8

1,280

3

51%

4

1

1

5

7

2

	368,599,406.12	180,983,304.68	948,457.90	3,223,414.52	1,175,246.30	45,748,133.94	4,922,754.40	-68,133,469.47	537,467,248.39
	212,557,388.15	160,172,741.73	446,776.44	2,707,128.91	1,116,402.77	31,132,074.59	4,124,920.27	-68,223,979.07	344,033,453.79

2

1

1

	293,634,613.98	100.00%	11,283,510.44	3.84%	282,351,103.54	314,585,439.80	100.00%	22,966,197.00	7.30%	291,619,242.80
	293,634,613.98	100.00%	11,283,510.44	3.84%	282,351,103.54	314,585,439.80	100.00%	22,966,197.00	7.30%	291,619,242.80

1			
1	218,108,931.62	2,181,089.32	1.00%

1 2	60,733,282.36	3,036,664.12	5.00%
2 3	11,858,400.00	5,929,200.00	50.00%
3	108,300.00	108,300.00	100.00%
	290,808,913.98	11,255,253.44	

	2,825,700.00	28,257.00	1.00%
	2,825,700.00	28,257.00	

2

-11,682,686.56 0.00

3

4

				%	
		58,410,900.00	1	20.72	584,109.00
		2,440,000.00	1 2		122,000.00
		5,000,000.00	1	19.71	50,000.00
		52,880,000.00	1 2		2,644,000.00
		30,877,400.00	1	10.52	308,774.00
LEGEND ENTERTAINMENT INC		25,026,334.40	1	8.52	250,263.34
		19,992,000.00	1	6.81	199,920.00
		194,626,634.40		**66.28**	**4,159,066.34**

2

2

3,019,376.18 0.00

3

4

	341,124,390.15	52,314,891.08
	1,000,000.00	
	242,881.96	242,881.96
	50,002.00	15,980.88
8AÑ õ ìÐL@£Ýf^ hãu „ y'…) •€ƒ„	342,417,274.11	[redacted]

5

[redacted]

	33,870,119.49		33,870,119.49	22,290,847.49		22,290,847.49
	33,870,119.49		33,870,119.49	22,290,847.49		22,290,847.49

1

	5,587,044.64			5,587,044.64		
	475,475.74			475,475.74		
	500,000.00			500,000.00		
	3,000,000.00			3,000,000.00		
	1,268,327.11			1,268,327.11		
	11,460,000.00			11,460,000.00		
		10,000,000.00		10,000,000.00		
		1,530,000.00		1,530,000.00		
		49,272.00		49,272.00		
	22,290,847.49	11,579,272.00		33,870,119.49		

4

	373,625,447.03	216,682,308.42	375,025,396.60	207,829,303.39
	373,625,447.03	216,682,308.42	375,025,396.60	207,829,303.39

1

	128,770.05	
	10,280,353.00	

	-100,737.85	
	2,248,516.10	
	8,059,869.10	--

1 ——

1 ——

2

		/	/
	14.98%	0.73	0.73
	13.91%	0.68	0.68

2015

2016 4 8